

Assessment Personal Financial Plan

Name _____

Use the following internet links to help determine your expenses and the amount of income you will need to meet those expenses:

- www.jumpstart.org/madmoneypgv_money_rc_form.html
- www.netgrocer.com
- www.eddiebauer.com
- www.jcpenney.com
- www.walmart.com

Fill out the Personal Budget Plan (monthly)

Job	\$	<input style="width: 90%;" type="text"/>	Rent	\$	<input style="width: 90%;" type="text"/>
			Utilities	\$	<input style="width: 90%;" type="text"/>
Savings	\$	<input style="width: 90%;" type="text"/>	Car Payment	\$	<input style="width: 90%;" type="text"/>
Savings is 5% of monthly income			Auto/Renter's Insurance	\$	<input style="width: 90%;" type="text"/>
			Food	\$	<input style="width: 90%;" type="text"/>
			Clothes	\$	<input style="width: 90%;" type="text"/>
			Entertainment	\$	<input style="width: 90%;" type="text"/>
			Credit Card Payment	\$	<input style="width: 90%;" type="text"/>
			Miscellaneous	\$	<input style="width: 90%;" type="text"/>
Total Income			Total Expenses		
	\$	<input style="width: 90%;" type="text"/>		\$	<input style="width: 90%;" type="text"/>